

SCANNERVISION CEYONIQ CONNECTOR

Quick Start Guide | V 1.0

Contents

Background	3
Benefits	4
Requirements.....	5
Configuration	6
Enabling SSL	7

Background

In September 2016 KYOCERA Document Solutions Europe, Ceyoniq and ScannerVision agreed to work together on the development of Ceyoniq nScale connector for ScannerVision. The connector allows users to directly scan a document from a device running ScannerVision client to an existing Ceyoniq nScale / KYOCERA Workflow Manager environment.

This connector is not a replacement for the existing KYOCERA Workflow Manager client for KYOCERA MFPs, but should be seen as an addition when the customer requires a more flexible solution that cannot be implemented by using only the Workflow Manager client.

This document describes the requirements of the connector and provides instruction on how to configure the connector. Other essential configuration steps that are part of the basic ScannerVision features (e.g. how to set up Connections, Capture Questions) are not covered by this document.

Benefits

By using ScannerVision with Ceyoniq connector you can:

- Establish bi-directional communication between ScannerVision and nScale / KWM
- Access, select and create folder directly from a supported device
- Utilize OCR to create full-text searchable PDF documents
- Save and search every business critical documents in nScale / KWM
- Combine more powerful features available in ScannerVision such as Barcode Recognition, Image Processing, Forms Recognition and Data Exporting
- Integrate with MyQ / KYOCERA Network Manager / aQrate, Equitrac or Papercut to allow Single Sign On.

Requirements

The ScannerVision Ceyoniq connector requires ScannerVision 8.1.0.549 or higher.

To be able to upload a document to your Ceyoniq environment, the user needs to have the correct role and rights configured in the environment. Please contact your Ceyoniq advisor to get more information about this requirement.

Configuration

Ceyoniq Connector Setup

CEYONIQ
Technology

Connection Type
 Version 8 Legacy

Server

Port Use SSL

Username

Password

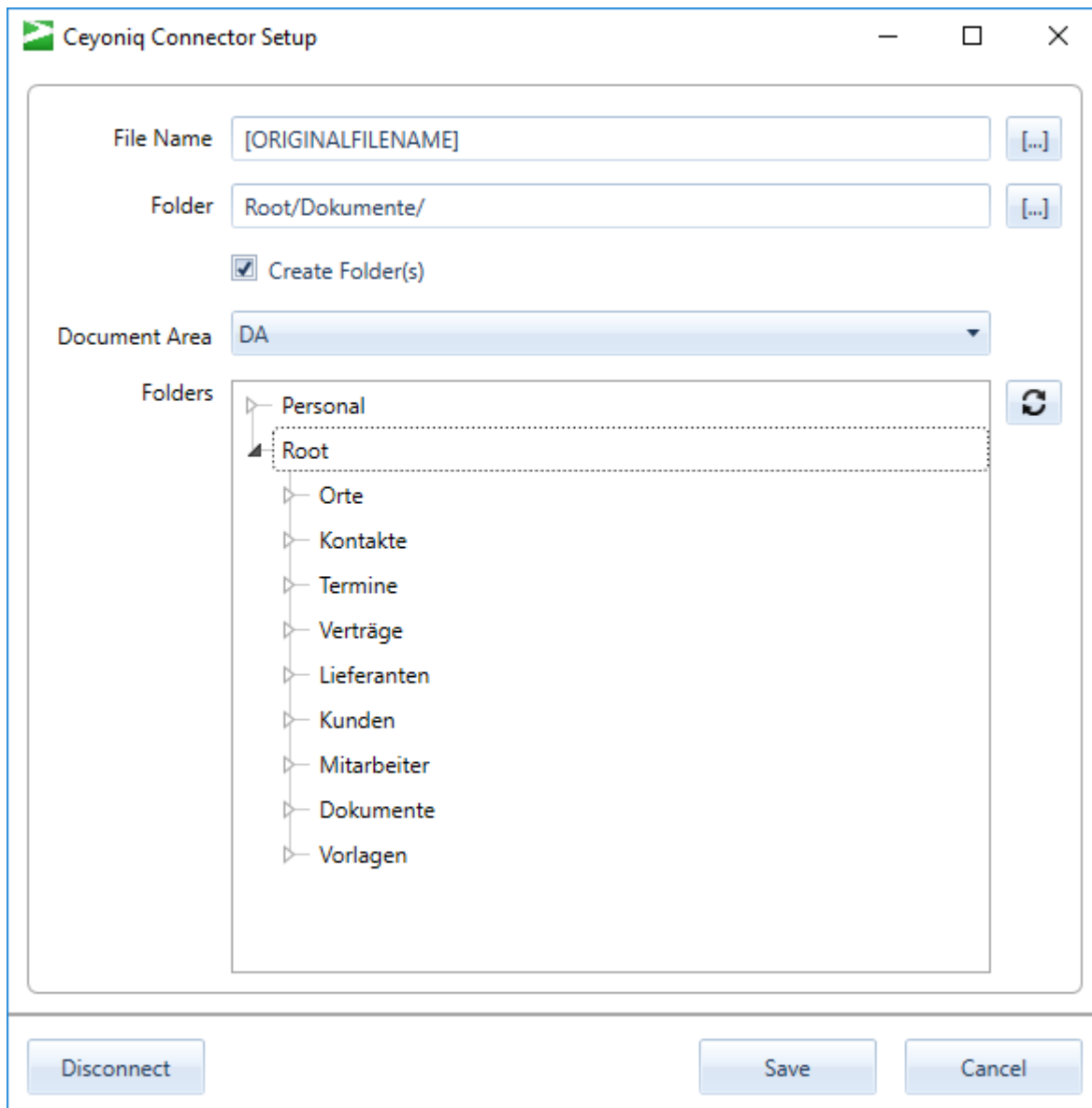
Connect Cancel

There are two types of connection. If you already configured the Ceyoniq connector prior to upgrading to version 8 you can choose between Legacy mode and Version 8 mode. If you choose Legacy mode it will be backwards compatible and you can continue using your current workflow without any further changes. If you choose Version 8 then you need to configure the Connection first. Please take a look at the manual of version 8 on how to use and configure the Connection module.

Enabling SSL

Please follow the next steps if you need to use SSL:

1. Download the Self-Signed Certificate using the Connector or `http://<CEYONIQ-IP>:8080/server.certificate`
2. Install the certificate under the “Trusted Root Certification Authorities” folder
3. Add a host name map to the server IP Address in your local hosts file
“C:\Windows\System32\drivers\etc”
4. Use port 8443



In this step, choose one of the available Document Areas. You can provide either a static folder by selecting one of the folders below the Document Area, or let ScannerVision dynamically fill the correct path by providing a metadata tag (e.g. [FOLDER]). This metadata tag should be linked to the “Ceyoniq Folders Picklist” type of question that you will need to configure later on in Capture Settings > Client Capture.

ScannerVision - PickList ✕

Name

Guid

Dynamic retrieval



CEYONIQ
Technology

Connection

Name

To create a the “Ceyoniq Folders Picklist” type of question please make sure that it uses the same Connection Type (only when you can choose between Legacy mode and Version 8 mode) and Connection as the one configured in the Document Store.

ScannerVision - PickList ✕

Name

Guid

Dynamic retrieval

Document Area

Folders

- Personal
- Root
 - Orte
 - Kontakte
 - Termine
 - Verträge
 - Lieferanten
 - Kunden
 - Mitarbeiter
 - Dokumente
 - Vorlagen

Start Folder

Value Returned

Value Displayed

Make sure that you select the correct Document Area as the one configured in the Document Store. You can then choose a folder that will be used as a starting folder. The client will then show all folders under the folder you selected, for the user to choose as the final destination.